

December 11, 2024  
Marunouchi Capital Inc.

Marunouchi Capital Closes Fund III at JPY 100.8 billion

Marunouchi Capital Inc. (“MCAP”) is pleased to announce the successful final closing of Marunouchi Capital Fund III \* (“Fund III”) with a total commitment of exactly JPY 100.8 billion. MCAP would like to express sincere appreciation to all investors who have shown interest and commitment to Fund III.

Thanks to strong demands from existing and new investors, Fund III received commitments from Japanese and international investors and was able to more than double the investor base from Fund II. Investor types were well diversified across institutions such as insurance companies, banks, trust banks, family offices, corporates, and pension funds.

MCAP makes investments focusing on business succession and carve-out deals especially on the consumer and manufacturing sector.

There are many companies struggling to find business successors or listed companies tackling to respond to stricter corporate governance and demanding shareholders. MCAP will continue to offer solutions to such challenges and contribute to enhancing corporate value by taking advantage of the knowledge and know-hows accumulated from past investment experiences.

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\*Marunouchi Capital Fund III is comprised of Marunouchi Capital Fund III L.P. and Marunouchi Global Fund III L.P. (domiciled in Cayman Islands). Both are managed and operated independently and make respective investment decisions.